# **Table of Contents**

Migration Strategy Template	3
Migration Strategy Template	4
1. Executive Summary	4
2. Current State Assessment	4
3. Future State Vision	4
4. Migration Strategy	5
5. Risk Management	5
6. Implementation Plan	5
7. Communication Plan	5
8. Training and Support	
9. Review and Continuous Improvement	
10. Appendices	5

Last update:	
2024/11/04	architecture:templates:migration_strategy_template https://almbok.com/architecture/templates/migration_strategy_template
10:20	

#### **Architecture Templates**

# **Migration Strategy Template**

#### What is Migration Strategy Template?

A Migration Strategy Template is a structured framework designed to guide organizations through the process of transitioning from their current state to a desired future state, particularly in the realm of enterprise architecture. It encompasses best practices and methodologies, such as those found in TOGAF (The Open Group Architecture Framework), to ensure a comprehensive approach to migration. This template typically includes key elements such as assessment of the current architecture, identification of gaps and target architecture, risk management strategies, roadmap development, stakeholder engagement, and resource allocation. By utilizing a Migration Strategy Template, Enterprise Solution Architects and Architecture Project Managers can facilitate a systematic and coherent migration process, minimizing disruptions and aligning the evolution of IT systems with business objectives.

#### template

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### Al Prompt: Migration Strategy Template

Imagine you are a seasoned [Enterprise Architect] tasked with guiding a large organization through a critical transition phase. Your request is to create a comprehensive [Migration Strategy Template] that ensures smooth transitions when adopting new technologies or migrating to cloud platforms. For inspiration, consider examples such as integrating an existing legacy system into a modern cloud infrastructure, or transitioning from on-premise applications to SaaS solutions. Adjust the template to accommodate various project scales and include detailed sections for risk management, resource allocation, and stakeholder communication. The desired output should be a clear, structured document that empowers teams to navigate the complexities of migration with confidence. Additionally, consider providing a checklist of best practices and potential pitfalls to avoid.



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# **Migration Strategy Template**

# **1. Executive Summary**

- **Objective**: Define the purpose and key goals of the migration strategy.
- **Scope**: Outline the boundaries of the migration effort.
- Stakeholders: List key stakeholders involved in the migration process.

# 2. Current State Assessment

- Existing Environment: Describe the current architecture and systems.
- Infrastructure: Document current hardware, software, and network components.
- **Business Processes**: Outline the existing business processes that are affected by the migration.

# 3. Future State Vision

- **Target Architecture**: Describe the desired architecture after migration.
- **Benefits**: List the expected benefits from the migration (e.g., performance improvements, cost savings).
- Success Criteria: Define metrics for measuring the success of the migration.

## 4. Migration Strategy

- **Approach**: Describe the overall approach to migration (e.g., lift-and-shift, refactoring).
- Phases: Outline the phases of the migration process:
  - Phase 1: [Description]
  - Phase 2: [Description]
  - Phase 3: [Description]

### 5. Risk Management

- Risk Assessment: Identify potential risks associated with the migration.
- Mitigation Strategies: Provide strategies to mitigate identified risks.

## 6. Implementation Plan

- **Timeline**: Present a timeline for the migration phases.
- **Resources**: Identify resources required (teams, tools, budget).
- **Responsibilities**: Define roles and responsibilities for the migration team.

## 7. Communication Plan

- Stakeholder Engagement: Outline how and when stakeholders will be engaged.
- Status Reporting: Describe the format and frequency of status updates.

# 8. Training and Support

- Training Plan: Identify training needs for end-users and support staff.
- **Support Model**: Define how support will be provided post-migration.

## 9. Review and Continuous Improvement

- **Post-Migration Review**: Specify how the migration will be reviewed and assessed.
- **Feedback Mechanism**: Describe how feedback will be collected and used for future migrations.

# **10. Appendices**

- Glossary: Define any technical terms or acronyms used.
- References: List any relevant documents or resources.
- Change Log: Document changes made to the migration strategy.

End of Migration Strategy Template



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